

Benchmark Returns

Benchmark	Returns as of 09/30/2017		Month End YTD as of 09/30/2017	Average Annual Total Returns as of 09/30/2017			
	1 Month	3 Month		1 Year	3 Year	5 Year	10 Year
Balanced Composite Index	1.27%	3.07%	9.61%	10.94%	7.71%	9.43%	6.76%
BloomBarc 1 Year Municipal Index	-0.12%	0.35%	1.30%	1.13%	0.75%	0.74%	1.66%
BloomBarc 1-15 Year Municipal Index	-0.46%	0.93%	4.17%	0.97%	2.63%	2.52%	4.15%
BloomBarc 1-5 Year Municipal Index	-0.39%	0.53%	2.56%	1.16%	1.33%	1.35%	2.81%
BloomBarc CA Municipal Index	-0.47%	1.03%	4.70%	0.66%	3.15%	3.40%	4.74%
BloomBarc GA ex-USD FIAdjRIC Cp Hgd	-0.45%	0.72%	1.41%	-0.62%	3.41%	—	—
BloomBarc MA Municipal Index	-0.71%	0.81%	4.34%	0.40%	2.90%	2.74%	4.48%
BloomBarc Municipal Bond Index	-0.51%	1.06%	4.66%	0.87%	3.19%	3.01%	4.52%
BloomBarc Municipal CA Intermed Idx	-0.64%	0.74%	4.52%	0.71%	2.60%	2.75%	4.65%
BloomBarc NJ Municipal Index	0.34%	2.92%	7.00%	1.45%	3.64%	3.27%	4.68%
BloomBarc NY Municipal Index	-0.57%	0.87%	4.39%	0.83%	3.14%	3.00%	4.47%
BloomBarc OH Municipal Index	-0.55%	0.85%	4.51%	0.88%	3.35%	3.29%	4.25%
BloomBarc PA Municipal Index	-0.66%	0.82%	4.84%	1.04%	3.32%	3.23%	4.71%
BloomBarc US 0-5 Year TIPS Index	-0.09%	0.48%	0.67%	0.51%	0.63%	0.22%	—
BloomBarc US 1-3Yr Gov Flt Adj Idx	-0.16%	0.24%	0.72%	0.27%	0.78%	0.65%	—
BloomBarc US 1-5 Year Credit Index	-0.14%	0.70%	2.46%	1.54%	2.14%	1.97%	3.71%
BloomBarc US 1-5 Year Treasury Idx	-0.34%	0.29%	1.09%	-0.10%	1.16%	0.82%	2.37%
BloomBarc US 1-5 Yr Corporate Index	-0.11%	0.76%	2.65%	1.82%	2.37%	2.21%	3.95%

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BloomBarc US 1-5 Yr Government Idx	-0.34%	0.29%	1.09%	-0.06%	1.17%	0.83%	2.38%
BloomBarc US 10+ Year Corp Index	-0.06%	1.97%	8.46%	3.02%	6.08%	4.84%	7.69%
BloomBarc US 3-10Yr Gov Flt Adj Idx	-0.87%	0.41%	2.10%	-1.28%	2.26%	1.33%	—
BloomBarc US 5-10 Year Corp Index	-0.37%	1.39%	5.11%	1.85%	4.35%	3.69%	6.16%
BloomBarc US 5-10 Year Credit Index	-0.41%	1.40%	5.11%	1.66%	4.16%	3.50%	6.11%
BloomBarc US 5-10 Yr Treasury Index	-1.16%	0.46%	2.60%	-2.09%	2.65%	1.39%	4.77%
BloomBarc US Agg Float Adj Index	-0.50%	0.83%	3.21%	0.06%	2.72%	2.07%	—
BloomBarc US GNMA Index	-0.10%	0.94%	1.84%	0.10%	2.14%	1.64%	4.17%



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BloomBarc US Long Gov Flt Adj Idx	-2.14%	0.59%	6.06%	-6.16%	4.84%	2.87%	—
BloomBarc US Long Treasury Index	-2.16%	0.58%	6.02%	-6.35%	4.85%	2.84%	6.89%
BloomBarc US LongCredit A/Better lx	-0.47%	1.93%	7.96%	1.45%	6.24%	4.62%	7.26%
BloomBarc US MBS Float Adj Index	-0.20%	0.94%	2.23%	0.34%	2.32%	1.93%	—
BloomBarc US Treas Bellwether:1Yr	0.04%	0.30%	0.57%	0.65%	0.57%	0.46%	1.09%
BloomBarc US Trsy Inflat Prtcd Idx	-0.64%	0.86%	1.72%	-0.73%	1.62%	0.02%	3.90%
BloomBarc USD EmergMkt GovRIC Caplx	0.00%	2.35%	7.89%	4.37%	5.83%	—	—
CA Tax-Exempt Money Mkt Funds Avg	—	—	—	—	—	—	—
Conservative Growth Composite Index	0.60%	2.53%	8.14%	7.21%	5.49%	6.31%	5.17%
Convertibles Composite Index	1.16%	3.17%	10.17%	12.40%	6.67%	10.02%	6.14%

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CRSP US Total Market Index	2.46%	4.55%	13.96%	18.64%	10.71%	14.21%	—
Dividend Growth Spliced Index	2.34%	2.83%	13.11%	15.48%	9.64%	12.17%	6.30%
FTSE All-World ex US Index	1.85%	5.95%	20.73%	19.49%	5.11%	7.35%	1.74%
FTSE AW ex US High Div Yield Idx	2.00%	5.95%	18.59%	21.06%	3.29%	6.64%	1.43%
FTSE Emerging Index	-1.05%	7.77%	23.52%	20.01%	4.46%	3.98%	1.53%
FTSE Global All Cap Index Hdg.	2.33%	4.53%	13.95%	19.03%	9.40%	12.53%	5.29%
FTSE Global Small-Cap ex US Index	2.01%	6.60%	22.58%	18.49%	6.60%	8.48%	2.57%
FTSE High Dividend Yield Index	3.01%	4.55%	9.60%	15.99%	10.36%	13.50%	7.46%
Growth Composite Index	1.68%	4.28%	13.84%	14.99%	7.83%	10.20%	5.80%
High-Yield Corporate Composite Idx	0.71%	1.81%	6.21%	7.29%	5.41%	5.78%	7.11%
iMoneyNet MFR Treasury Funds Avg	—	—	—	—	—	—	—
Income Composite Index	0.06%	1.67%	5.38%	3.48%	4.23%	4.33%	4.81%
Managed Payout Composite Index	1.15%	3.48%	10.63%	11.01%	5.87%	7.05%	—
Moderate Growth Composite Index	1.14%	3.40%	10.96%	11.04%	6.69%	8.27%	5.67%
Money Market Funds Average	—	—	—	—	—	—	—
MSCI US Broad Market Index	2.44%	4.53%	13.97%	18.67%	10.78%	14.26%	7.72%
MSCI US Prime Market 750 Index	2.05%	4.41%	14.38%	18.57%	10.76%	14.28%	7.62%
MSCI US Small Cap 1750 Index	5.53%	5.39%	10.72%	19.12%	11.01%	14.17%	8.63%



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NASDAQ Intl Dividend Achievers Sel Ix	0.55%	3.96%	21.63%	14.25%	—	—	—
NASDAQ US Dividend Achievers Select	2.34%	2.83%	13.11%	15.48%	9.64%	12.17%	7.48%
NY Tax-Exempt Money Mkt Funds Avg	—	—	—	—	—	—	—
REIT Spliced Index	-0.10%	0.93%	3.61%	0.54%	9.67%	9.58%	6.00%
Russell 1000 Growth Index	1.30%	5.90%	20.72%	21.94%	12.69%	15.26%	9.08%
Russell 1000 Index	2.13%	4.48%	14.17%	18.54%	10.63%	14.27%	7.55%
Russell 1000 Value Index	2.96%	3.11%	7.92%	15.12%	8.53%	13.20%	5.92%
Russell 2000 Growth Index	5.45%	6.22%	16.81%	20.98%	12.17%	14.28%	8.47%
Russell 2000 Index	—	—	—	—	—	—	—
Russell 2000 Value Index	7.08%	5.11%	5.68%	20.55%	12.12%	13.27%	7.14%
Russell 2500 Growth Index	4.19%	5.78%	17.03%	20.07%	11.27%	14.46%	8.72%
Russell 2500 Value Index	4.85%	3.83%	5.86%	15.75%	9.94%	13.25%	7.59%
Russell 3000 Growth Index	1.62%	5.93%	20.43%	21.87%	12.65%	15.18%	9.03%
Russell 3000 Index	2.44%	4.57%	13.91%	18.71%	10.74%	14.23%	7.57%
Russell 3000 Value Index	3.26%	3.27%	7.72%	15.53%	8.79%	13.20%	6.01%
Russell Midcap Growth Index	2.83%	5.28%	17.29%	17.82%	9.96%	14.18%	8.20%
Russell Midcap Value Index	2.73%	2.14%	7.43%	13.37%	9.19%	14.33%	7.85%
S&P 500 Growth Index	1.11%	5.29%	19.33%	19.90%	12.24%	15.00%	9.13%

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S&P 500 Index	2.06%	4.48%	14.24%	18.61%	10.81%	14.22%	7.44%
S&P 500 Value Index	3.28%	3.48%	8.49%	16.47%	8.93%	13.21%	5.57%
S&P Completion Index	4.24%	4.96%	12.66%	18.91%	10.34%	14.11%	8.20%
S&P EPAC SmallCap Index	2.71%	6.92%	25.51%	21.26%	10.64%	12.57%	3.98%
S&P Global ex U.S. Property Index	0.54%	5.66%	19.18%	10.16%	6.10%	6.71%	—
S&P MidCap 400 Growth Index	3.43%	3.19%	11.99%	17.29%	11.55%	13.99%	9.51%
S&P MidCap 400 Index	3.92%	3.22%	9.40%	17.52%	11.18%	14.43%	9.00%
S&P MidCap 400 Value Index	4.44%	3.26%	6.60%	17.04%	10.41%	14.64%	8.38%
S&P National AMT-Free Muni Bond Idx	-0.40%	1.20%	4.42%	0.83%	3.09%	2.70%	4.27%
S&P SmallCap 600 Growth Index	6.90%	5.65%	10.48%	21.16%	14.84%	15.80%	9.72%
S&P SmallCap 600 Index	7.71%	5.96%	8.92%	21.05%	14.07%	15.60%	9.27%



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S&P SmallCap 600 Value Index	8.53%	6.28%	7.20%	20.71%	13.21%	15.33%	8.77%
Spl BloomBarc US 5-10Yr G/Cr FltAdj	-0.79%	0.92%	3.82%	-0.28%	3.38%	2.43%	5.37%
Spl BloomBarc US1-5YrGov/Cr FlAdjlx	-0.27%	0.43%	1.58%	0.51%	1.51%	1.21%	2.75%
Spl BloomBarc USLongGv/Cr FltAdj lx	-0.96%	1.53%	7.65%	-0.78%	5.45%	3.94%	7.37%
Spl Total International Stock Index	1.87%	6.02%	20.93%	19.39%	5.26%	7.46%	1.35%
Spliced BloomBarc USAgg Flt Adjlx	-0.50%	0.83%	3.21%	0.06%	2.72%	2.07%	4.30%
Spliced Developed ex US Index	2.58%	5.67%	20.37%	19.33%	5.75%	8.84%	1.56%

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Spliced Emerging Markets Index	-0.89%	7.56%	22.84%	19.14%	3.88%	3.51%	1.09%
Spliced Energy Index	8.06%	9.43%	-0.04%	7.41%	-5.67%	-0.84%	-1.33%
Spliced Equity Income Index	3.01%	4.55%	9.60%	15.99%	10.36%	13.50%	7.46%
Spliced European Stock Index	3.41%	6.71%	23.78%	22.93%	4.94%	8.84%	1.30%
Spliced Extended Market Index	4.24%	4.96%	12.66%	18.91%	10.34%	14.11%	8.20%
Spliced Glbl Custom Metals & Mining	-4.58%	11.51%	16.31%	11.29%	2.34%	-6.42%	-3.27%
Spliced Global Equity Index	1.93%	5.18%	17.25%	18.65%	7.43%	10.20%	3.88%
Spliced Growth Index	1.05%	4.86%	20.37%	19.86%	11.56%	14.50%	8.91%
Spliced Health Care Index	1.38%	2.44%	18.65%	12.17%	6.56%	13.70%	8.94%
Spliced Inst Total Stock Market Idx	2.46%	4.55%	13.96%	18.64%	10.71%	14.21%	7.69%
Spliced International Index	1.86%	6.16%	21.13%	19.61%	4.70%	6.97%	0.56%
Spliced Large Cap Index	2.06%	4.48%	14.49%	18.74%	10.71%	14.25%	7.60%
Spliced Market Neutral Index USD	—	—	—	—	—	—	—
Spliced Mega Cap Growth Index	0.96%	5.08%	21.56%	21.47%	12.12%	14.78%	9.23%
Spliced Mega Cap Index	2.02%	4.68%	14.79%	19.43%	10.89%	14.20%	7.52%
Spliced Mega Cap Value Index	2.99%	4.31%	9.21%	17.63%	9.86%	13.81%	5.86%
Spliced Mid Cap Growth Idx	1.75%	3.77%	16.05%	15.51%	9.28%	13.46%	7.28%
Spliced Mid Cap Index	2.26%	3.43%	12.92%	15.33%	9.77%	14.44%	7.99%

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Spliced Mid Cap Value Index	2.71%	3.14%	10.32%	15.19%	10.16%	15.26%	8.47%
Spliced NJ Tax-Ex Money Mkt Fds Avg	—	—	—	—	—	—	—



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Spliced PA Tax-Ex Money Mkt Fds Avg	—	—	—	—	—	—	—
Spliced Pacific Stock Index	1.14%	3.98%	17.94%	15.84%	7.15%	8.93%	2.24%
Spliced Small and Mid Cap Index	3.68%	4.45%	11.84%	17.22%	10.56%	14.62%	8.38%
Spliced Small Cap Growth Index	3.81%	4.76%	15.25%	16.85%	9.48%	12.66%	8.27%
Spliced Small Cap Index	4.41%	4.58%	10.59%	17.33%	10.41%	13.91%	8.51%
Spliced Small Cap Value Index	4.92%	4.42%	6.96%	17.65%	11.15%	14.81%	8.51%
Spliced Social Index	2.33%	4.75%	16.36%	20.59%	11.68%	16.23%	7.46%
Spliced Total Stock Market Index	2.46%	4.55%	13.96%	18.64%	10.71%	14.19%	7.68%
Spliced Total World Stock Index	2.12%	5.28%	17.30%	19.04%	8.04%	10.79%	—
Spliced US IMI Consumer Discr 25/50	1.55%	1.39%	12.67%	15.83%	11.75%	15.70%	10.79%
Spliced US IMI Consumer Stapl 25/50	-0.59%	-1.17%	5.44%	3.94%	8.90%	11.81%	9.86%
Spliced US IMI Energy 25/50	10.42%	6.89%	-8.25%	-1.27%	-7.40%	0.22%	0.58%
Spliced US IMI Financials 25/50	5.45%	5.05%	11.57%	34.65%	14.35%	17.19%	2.87%
Spliced US IMI Health Care 25/50	1.14%	3.71%	21.56%	16.35%	10.99%	17.60%	11.46%
Spliced US IMI Industrials 25/50	4.78%	5.06%	14.19%	23.39%	12.41%	16.60%	7.82%
Spliced US IMI Info Tech 25/50	0.87%	8.28%	26.36%	27.93%	16.90%	17.43%	10.88%

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Spliced US IMI Materials 25/50	3.78%	6.04%	15.84%	22.37%	7.93%	11.67%	6.22%
Spliced US IMI Telecom Serv 25/50	-0.53%	1.24%	-5.46%	0.97%	6.02%	8.25%	3.86%
Spliced US IMI Utilities 25/50	-2.51%	3.08%	11.88%	12.78%	12.32%	12.34%	7.42%
Spliced Value Index	2.99%	4.14%	9.52%	17.76%	9.96%	14.08%	6.28%
STAR Composite Index	1.28%	3.44%	11.04%	11.82%	6.79%	8.45%	5.78%
Target Retirement 2015 Composite Ix	0.74%	2.65%	8.53%	8.16%	5.54%	7.10%	4.92%
Target Retirement 2020 Composite Ix	1.03%	3.20%	10.33%	10.32%	6.42%	8.28%	5.28%
Target Retirement 2025 Composite Ix	1.25%	3.58%	11.61%	11.97%	6.94%	9.06%	5.37%
Target Retirement 2030 Composite Ix	1.46%	3.91%	12.69%	13.44%	7.37%	9.79%	5.41%
Target Retirement 2035 Composite Ix	1.66%	4.24%	13.77%	14.94%	7.78%	10.50%	5.60%
Target Retirement 2040 Composite Ix	1.86%	4.57%	14.86%	16.45%	8.20%	11.04%	5.87%
Target Retirement 2045 Composite Ix	1.96%	4.71%	15.29%	17.01%	8.38%	11.16%	5.92%
Target Retirement 2050 Composite Ix	1.96%	4.71%	15.29%	17.01%	8.38%	11.16%	5.92%
Target Retirement 2055 Composite Ix	1.96%	4.71%	15.29%	17.01%	8.38%	11.16%	—



Target Retirement 2060 Composite Ix	1.96%	4.71%	15.29%	17.01%	8.38%	11.16%	—
Target Retirement 2065 Composite Ix	1.96%	4.71%	—	—	—	—	—
Target Retirement Income Compos. Ix	0.39%	2.04%	6.40%	5.44%	4.47%	4.87%	4.93%
Tax-Exempt Money Mkt Funds Average	—	—	—	—	—	—	—

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Tax-Managed Balanced Compos. Index	0.83%	2.71%	9.11%	9.49%	6.80%	8.45%	6.44%
US Gov't Money Market Funds Average	—	—	—	—	—	—	—
Wellesley Income Composite Index	—	—	—	—	—	—	—
Wellington Composite Index	1.21%	3.30%	10.65%	12.18%	8.39%	10.24%	6.83%

Index performance is provided as a benchmark. It is not illustrative of any particular investment. An investment cannot be made in an index.

Source: The Vanguard Group