

Benchmark Returns

Benchmark	Returns as of 06/30/2019		Month End YTD as of 06/30/2019	Average Annual Total Returns as of 06/30/2019			
	1 Month	3 Month		1 Year	3 Year	5 Year	10 Year
Balanced Composite Index	4.69%	3.76%	13.70%	8.94%	9.44%	7.52%	10.65%
BloomBarc 1 Year Municipal Index	0.31%	0.76%	1.58%	2.35%	1.29%	1.05%	1.17%
BloomBarc 1-15 Year Municipal Index	0.41%	1.84%	4.40%	6.12%	2.29%	3.03%	3.92%
BloomBarc 1-5 Year Municipal Index	0.46%	1.23%	2.74%	3.85%	1.61%	1.65%	2.20%
BloomBarc CA Municipal Index	0.34%	2.26%	5.14%	6.42%	2.45%	3.66%	5.33%
BloomBarc GA Credit Index Hedged	1.98%	3.71%	8.22%	9.40%	4.11%	4.16%	5.52%
BloomBarc GA ex-USD FIAdjRIC Cp Hgd	1.63%	2.97%	6.19%	8.02%	3.54%	4.54%	—
BloomBarc MA Municipal Index	0.37%	2.03%	4.86%	6.54%	2.18%	3.40%	4.35%
BloomBarc Municipal Bond Index	0.37%	2.14%	5.09%	6.71%	2.55%	3.64%	4.72%
BloomBarc Municipal CA Intermed Idx	0.40%	1.84%	4.42%	6.22%	2.17%	2.98%	4.63%
BloomBarc NJ Municipal Index	0.50%	2.71%	6.22%	8.31%	3.78%	4.36%	5.11%
BloomBarc NY Municipal Index	0.31%	2.04%	4.96%	6.53%	2.39%	3.56%	4.51%
BloomBarc OH Municipal Index	0.42%	2.06%	4.92%	6.67%	2.41%	3.71%	4.85%
BloomBarc PA Municipal Index	0.41%	2.31%	5.57%	7.41%	2.91%	3.97%	4.80%
BloomBarc US 0-5 Year TIPS Index	0.66%	1.65%	3.33%	3.22%	1.64%	0.92%	—
BloomBarc US 1-5 Year Credit Index	0.95%	2.06%	4.50%	6.13%	2.47%	2.36%	3.44%
BloomBarc US 1-5 Year Treasury Idx	0.66%	1.86%	3.11%	4.96%	1.30%	1.53%	1.73%
BloomBarc US 1-5 Yr Corporate Index	1.02%	2.09%	4.76%	6.30%	2.65%	2.52%	3.76%

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BloomBarc US 1-5 Yr Government Idx	0.66%	1.85%	3.09%	4.94%	1.32%	1.53%	1.72%
BloomBarc US 10+ Year Corp Index	4.12%	7.23%	15.77%	15.19%	5.45%	5.80%	8.50%
BloomBarc US 5-10 Year Corp Index	2.37%	4.48%	10.13%	11.53%	3.93%	4.28%	6.66%
BloomBarc US 5-10 Year Credit Index	2.27%	4.36%	9.85%	11.35%	3.79%	4.15%	6.46%
BloomBarc US 5-10 Yr Treasury Index	1.22%	3.53%	6.05%	9.08%	1.39%	2.98%	3.96%
BloomBarc US Agg Float Adj Index	1.29%	3.15%	6.25%	7.97%	2.32%	2.96%	—
BloomBarc US GNMA Index	0.81%	1.98%	4.11%	6.08%	1.95%	2.34%	3.33%



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BloomBarc US Long Treasury Index	1.34%	6.03%	10.98%	12.30%	1.34%	5.71%	6.53%
BloomBarc US LongCredit A/Better Ix	3.37%	6.63%	14.16%	14.28%	4.39%	5.90%	8.07%
BloomBarc US MBS Float Adj Index	0.70%	1.90%	4.05%	6.06%	2.03%	2.46%	—
BloomBarc US Treas Bellwether:1Yr	0.41%	0.95%	1.80%	2.99%	1.52%	1.12%	0.81%
BloomBarc US Trsy Inflat Prtcd Idx	0.86%	2.86%	6.15%	4.84%	2.08%	1.76%	3.64%
BloomBarc USD EmergMkt GovRIC Caplx	3.46%	4.29%	10.12%	11.87%	5.19%	4.81%	—
Bloomberg Commodity Index TR	2.69%	-1.19%	5.06%	-6.75%	-2.18%	-9.15%	-3.74%
CA Tax-Exempt Money Mkt Funds Avg	—	—	—	—	—	—	—
Communication Services Spliced Idx	3.77%	3.95%	17.12%	3.09%	-1.65%	2.85%	8.78%
Conservative Growth Composite Index	3.42%	3.34%	10.35%	7.31%	6.56%	5.20%	7.40%
Consumer Discretionary Spliced Idx	7.70%	4.41%	19.88%	7.11%	15.34%	12.13%	19.05%

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CRSP US Total Market Index	6.99%	4.08%	18.71%	9.00%	14.04%	10.18%	—
Dividend Growth Spliced Index	6.74%	5.57%	18.78%	15.71%	13.76%	10.50%	13.92%
FTSE All-World ex US Index	5.88%	2.99%	13.49%	1.34%	9.43%	2.49%	6.85%
FTSE All-World Index	6.50%	3.68%	16.25%	5.96%	11.97%	6.58%	10.50%
FTSE AW ex US High Div Yield Idx	5.52%	2.73%	11.64%	2.73%	9.31%	0.90%	6.65%
FTSE Emerging Index	5.50%	1.23%	11.76%	4.07%	10.32%	2.91%	6.01%
FTSE Global All Cap Index Hdg.	5.72%	3.38%	16.45%	6.39%	12.63%	8.39%	11.41%
FTSE Global Small-Cap ex US Index	5.02%	1.56%	12.12%	-6.61%	7.11%	1.58%	7.92%
FTSE High Dividend Yield Index	6.64%	2.76%	13.79%	8.73%	10.33%	9.06%	14.25%
Global Wellesley Income Comp Index	3.30%	3.30%	9.53%	7.45%	—	—	—
Global Wellington Composite Index	4.92%	3.89%	13.62%	7.46%	—	—	—
Growth Composite Index	5.48%	3.53%	14.51%	6.35%	10.39%	6.76%	10.71%
High-Yield Corporate Composite Idx	2.40%	2.83%	9.94%	8.58%	6.80%	4.58%	8.22%
iMoneyNet MFR Treasury Funds Avg	—	—	—	—	—	—	—
Income Composite Index	2.41%	3.23%	8.29%	7.68%	4.63%	4.33%	5.77%
Information Technology Spliced Idx	8.75%	5.47%	27.25%	17.91%	26.98%	18.56%	18.80%
JP Morgan EMBI Global Diversified	3.40%	4.08%	11.31%	12.45%	5.47%	5.30%	7.78%
Managed Payout Composite Index	4.51%	3.20%	12.30%	5.97%	8.16%	5.25%	8.42%



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			as of 06/30/2019	Returns as of 06/30/2019			
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Moderate Growth Composite Index	4.45%	3.44%	12.43%	6.86%	8.48%	6.01%	9.20%
Money Market Funds Average	—	—	—	—	—	—	—
MSCI US Broad Market Index	7.00%	4.03%	18.73%	8.87%	14.03%	10.21%	14.75%
MSCI US Prime Market 750 Index	7.02%	4.26%	18.87%	10.19%	14.28%	10.62%	14.78%
MSCI US Small Cap 1750 Index	6.87%	1.97%	17.52%	-1.85%	11.66%	6.96%	14.37%
NASDAQ Intl Dividend Achievers Sel Ix	6.33%	5.97%	18.77%	6.39%	8.96%	—	—
NASDAQ US Dividend Achievers Select	6.74%	5.57%	18.78%	15.71%	13.76%	10.50%	13.76%
NY Tax-Exempt Money Mkt Funds Avg	—	—	—	—	—	—	—
Real Estate Spliced Index	1.72%	1.76%	19.34%	12.20%	4.12%	7.80%	15.54%
Russell 1000 Growth Index	6.87%	4.64%	21.49%	11.56%	18.07%	13.39%	16.28%
Russell 1000 Index	7.02%	4.25%	18.84%	10.02%	14.15%	10.45%	14.77%
Russell 1000 Value Index	7.18%	3.84%	16.24%	8.46%	10.19%	7.46%	13.19%
Russell 2000 Growth Index	7.70%	2.75%	20.36%	-0.49%	14.69%	8.63%	14.41%
Russell 2000 Index	—	—	—	—	—	—	—
Russell 2000 Value Index	6.37%	1.38%	13.47%	-6.24%	9.81%	5.39%	12.40%
Russell 2500 Growth Index	7.78%	4.14%	23.92%	6.13%	16.14%	9.98%	15.67%
Russell 2500 Value Index	6.47%	1.89%	15.26%	-1.92%	8.98%	5.55%	13.28%
Russell 3000 Index	7.02%	4.10%	18.71%	8.98%	14.02%	10.19%	14.67%

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Russell 3000 Value Index	7.12%	3.68%	16.05%	7.34%	10.19%	7.31%	13.14%
Russell Midcap Growth Index	7.02%	5.40%	26.08%	13.94%	16.49%	11.10%	16.02%
Russell Midcap Value Index	6.75%	3.19%	18.02%	3.68%	8.95%	6.72%	14.56%
S&P 500 Growth Index	6.17%	4.56%	20.19%	12.02%	17.26%	13.09%	16.10%
S&P 500 Index	7.05%	4.30%	18.54%	10.42%	14.19%	10.71%	14.70%
S&P 500 Value Index	8.08%	4.02%	16.70%	8.67%	10.64%	7.92%	13.10%
S&P Completion Index	6.81%	3.02%	19.49%	1.88%	13.05%	7.69%	14.55%
S&P EPAC SmallCap Index	4.53%	2.37%	12.53%	-6.38%	8.61%	4.13%	9.31%
S&P Global ex U.S. Property Index	3.30%	-0.13%	13.12%	5.09%	7.37%	4.13%	—
S&P MidCap 400 Growth Index	7.04%	3.56%	19.04%	1.94%	11.62%	8.93%	15.06%



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S&P MidCap 400 Index	7.64%	3.05%	17.97%	1.36%	10.90%	8.02%	14.64%
S&P MidCap 400 Value Index	8.29%	2.49%	16.87%	0.79%	9.90%	6.84%	14.10%
S&P National AMT-Free Muni Bond Idx	0.38%	2.27%	5.11%	6.55%	2.40%	3.53%	4.54%
S&P SmallCap 600 Growth Index	7.11%	2.50%	13.61%	-2.33%	13.71%	9.87%	15.94%
S&P SmallCap 600 Index	7.45%	1.87%	13.69%	-4.88%	11.97%	8.41%	14.99%
S&P SmallCap 600 Value Index	7.79%	1.25%	13.86%	-7.16%	10.23%	6.95%	14.07%
Spl BloomBarc US 5-10Yr G/Cr FltAdj	1.69%	3.91%	7.77%	10.11%	2.54%	3.54%	5.17%
Spl BloomBarc US Long Treasury Idx	1.34%	6.03%	10.98%	12.30%	1.42%	5.69%	—

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Spl BloomBarc US Treas 1-3 Yr Idx	0.52%	1.47%	2.47%	4.02%	1.30%	1.23%	—
Spl BloomBarc US Treas 3-10 Yr Idx	1.06%	3.02%	5.11%	7.81%	1.41%	2.54%	—
Spl BloomBarc US1-5YrGov/Cr FIAdjlx	0.75%	1.92%	3.56%	5.34%	1.72%	1.82%	2.25%
Spl BloomBarc USLongGv/Cr FltAdj lx	2.78%	6.59%	13.47%	13.82%	3.76%	5.68%	7.62%
Spl Total International Stock Index	5.79%	2.85%	13.35%	0.50%	9.19%	2.40%	6.66%
Spliced BloomBarc USAgg Flt Adjlx	1.29%	3.15%	6.25%	7.97%	2.32%	2.96%	3.92%
Spliced Developed ex US Index	5.89%	3.34%	13.84%	-0.16%	9.02%	2.55%	7.06%
Spliced Emerging Markets Index	5.41%	0.84%	12.18%	3.01%	9.42%	2.24%	5.62%
Spliced Energy Index	6.50%	-1.12%	12.85%	-7.73%	4.67%	-4.46%	3.22%
Spliced Equity Income Index	6.64%	2.76%	13.79%	8.73%	10.33%	9.06%	14.25%
Spliced European Stock Index	6.65%	4.49%	15.92%	1.18%	9.43%	1.61%	7.22%
Spliced Extended Market Index	6.81%	3.02%	19.49%	1.88%	13.05%	7.69%	14.55%
Spliced Global Capital Cycles Index	7.98%	3.82%	17.32%	-5.68%	5.67%	-1.63%	0.46%
Spliced Global Equity Index	6.55%	3.61%	16.23%	5.74%	11.62%	6.16%	10.15%
Spliced Growth Index	6.80%	4.76%	22.48%	10.46%	16.59%	12.03%	15.75%
Spliced Health Care Index	6.60%	1.28%	9.39%	9.61%	8.16%	7.14%	13.12%
Spliced Inst Total Stock Market Idx	6.99%	4.08%	18.71%	9.00%	14.04%	10.18%	14.73%
Spliced International Index	6.02%	2.98%	13.60%	1.29%	9.39%	2.16%	6.07%

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Spliced Large Cap Index	6.98%	4.29%	18.64%	10.35%	14.30%	10.61%	14.76%



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Spliced Market Neutral Index USD	—	—	—	—	—	—	—
Spliced Mega Cap Growth Index	6.83%	4.49%	21.62%	9.76%	17.21%	12.52%	15.83%
Spliced Mega Cap Index	6.97%	4.27%	17.99%	10.87%	14.69%	10.96%	14.66%
Spliced Mega Cap Value Index	7.10%	4.03%	14.57%	11.46%	12.37%	9.56%	13.58%
Spliced Mid Cap Growth Idx	6.34%	4.82%	25.37%	12.09%	14.56%	10.17%	15.42%
Spliced Mid Cap Index	7.07%	4.37%	21.90%	7.85%	12.36%	8.85%	15.26%
Spliced Mid Cap Value Index	7.85%	3.88%	18.26%	3.56%	10.22%	7.51%	14.98%
Spliced NJ Tax-Ex Money Mkt Fds Avg	—	—	—	—	—	—	—
Spliced PA Tax-Ex Money Mkt Fds Avg	—	—	—	—	—	—	—
Spliced Pacific Stock Index	4.78%	1.38%	9.58%	-2.80%	8.94%	3.97%	6.78%
Spliced Small and Mid Cap Index	7.00%	3.31%	20.01%	3.86%	12.47%	8.43%	15.19%
Spliced Small Cap Growth Index	7.33%	3.81%	24.07%	6.78%	15.54%	8.93%	15.35%
Spliced Small Cap Index	7.04%	2.86%	19.54%	2.29%	12.37%	7.70%	14.76%
Spliced Small Cap Value Index	6.77%	2.00%	15.66%	-1.54%	9.70%	6.62%	14.12%
Spliced Social Index	7.06%	4.59%	19.02%	11.37%	16.14%	11.66%	15.72%
Spliced Total Stock Market Index	6.99%	4.08%	18.71%	9.00%	14.04%	10.18%	14.72%
Spliced Total World Stock Index	6.46%	3.56%	16.33%	5.14%	11.78%	6.42%	10.49%

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Spliced US IMI Consumer Stapl 25/50	5.09%	3.25%	14.89%	13.83%	4.54%	8.06%	12.93%
Spliced US IMI Energy 25/50	8.84%	-4.03%	12.09%	-16.42%	-0.79%	-7.10%	4.22%
Spliced US IMI Financials 25/50	6.54%	7.63%	17.66%	4.84%	15.72%	10.54%	13.36%
Spliced US IMI Health Care 25/50	7.13%	1.48%	9.78%	11.51%	11.90%	11.02%	16.09%
Spliced US IMI Industrials 25/50	8.22%	4.62%	22.17%	9.38%	13.17%	9.15%	15.72%
Spliced US IMI Materials 25/50	12.02%	4.88%	17.01%	-0.37%	9.86%	5.04%	11.78%
Spliced US IMI Utilities 25/50	3.38%	3.35%	14.46%	18.34%	8.60%	10.19%	12.61%
Spliced Value Index	7.17%	3.79%	14.96%	9.92%	12.18%	9.30%	13.82%
STAR Composite Index	4.60%	3.40%	12.81%	7.19%	8.92%	6.15%	9.32%
Target Retirement 2015 Composite Ix	3.25%	3.14%	9.88%	6.65%	6.86%	5.08%	8.46%
Target Retirement 2020 Composite Ix	3.99%	3.31%	11.45%	6.71%	8.05%	5.75%	9.38%
Target Retirement 2025 Composite Ix	4.52%	3.45%	12.62%	6.79%	8.94%	6.15%	10.02%
Target Retirement 2030 Composite Ix	4.91%	3.48%	13.40%	6.60%	9.65%	6.44%	10.59%



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Target Retirement 2035 Composite Ix	5.30%	3.52%	14.18%	6.40%	10.37%	6.71%	11.13%
Target Retirement 2040 Composite Ix	5.68%	3.55%	14.97%	6.19%	11.08%	6.98%	11.44%
Target Retirement 2045 Composite Ix	6.00%	3.57%	15.56%	6.06%	11.33%	7.12%	11.51%
Target Retirement 2050 Composite Ix	6.00%	3.57%	15.56%	6.06%	11.33%	7.12%	11.51%
Target Retirement 2055 Composite Ix	6.00%	3.57%	15.56%	6.06%	11.33%	7.12%	—

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Target Retirement 2060 Composite Ix	6.00%	3.57%	15.56%	6.06%	11.33%	7.12%	—
Target Retirement 2065 Composite Ix	6.00%	3.57%	15.56%	6.06%	—	—	—
Target Retirement Income Compos. Ix	2.79%	3.04%	8.81%	6.69%	5.42%	4.35%	6.50%
Tax-Exempt Money Mkt Funds Average	—	—	—	—	—	—	—
Tax-Managed Balanced Compos. Index	3.68%	3.08%	11.51%	8.39%	8.27%	6.93%	9.54%
US Gov't Money Market Funds Average	—	—	—	—	—	—	—
Wellesley Income Composite Index	—	—	—	—	—	—	—
Wellington Composite Index	5.24%	4.26%	14.94%	10.48%	10.33%	8.38%	11.48%

Index performance is provided as a benchmark. It is not illustrative of any particular investment. An investment cannot be made in an index. Source: Vanguard.